



OLD MISSION **INVESTMENT** COMPANY  
OLD MISSION **TRUST** COMPANY

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## Old Mission Investment and Trust Companies Sign Agreement with Charlevoix State Bank January 4, 2013

Old Mission Investment Company and Old Mission Trust Company are pleased to announce a referral partnership with a local Northern Michigan Community Bank, Charlevoix State Bank.

The partnership will provide Charlevoix State Bank customers access to the products and services of both Old Mission Investment Company and Old Mission Trust Company. ‘This eliminates the need for Charlevoix State Bank to create a trust and investment management solution from scratch’, said Christopher Lamb, President and Chief Executive Officer of both Old Mission Investment Company and Old Mission Trust. ‘We plan on maintaining the same high-touch personal level of service that both our investment company clients and our trust company relationships have come to appreciate’ said Lamb.

This arrangement also provides customers of Charlevoix State Bank with access to wealth management professionals with an average experience of 19 years within the investment management field. Members of Old Mission hold designations and certifications of Certified Public Accountant (CPA), Certified Investment Management Analyst (CIMA), Certified Financial Planner (CFP), and Certified Trust and Financial Advisor (CTFA), providing clients of both organizations with high quality investment advice and trust advisory services.

Old Mission Trust Company is a state-chartered privately-held trust company chartered under the state of South Dakota in 2012. Old Mission Trust Company provides trust administration, and estate settlement services and maintains an affiliation and common ownership structure with Old Mission Investment Company.

Old Mission Investment Company is a fee-only Registered Investment Advisor regulated under the Securities and Exchange Commission. Founded in 2006, Old Mission Investment Company is based out of Traverse City, Michigan and provides investment management, financial planning, estate planning and trust advisory services for clients. Presently, Old Mission Investment Company serves roughly 450 clients, both individuals and corporate entities, and manages assets in excess of \$270 million.

For more information please contact Mr. Robert W. Stibbs, Chief Financial Officer, of Old Mission Investment Company at 866-587-4100.