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2018

FIRM ANNOUNCEMENT

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*August 28, 2018*

**Old Mission Investment and Trust announces relationship with mBank as a referral partner.**

Old Mission Investment Company and Old Mission Trust Company are pleased to announce a referral partnership with Michigan-based **mBank** for purposes of providing investment management and private trust administrative services to customers and clients of mBank. mBank presently maintains over 30 branches and \$1.5 billion in net deposits.

The partnership will provide mBank customers access to the products and services of both Old Mission Investment Company and Old Mission Trust Company. This partnership allows a broadening of the types of services that the bank is able to offer.

The addition of trust and investment services will be a new offering for the bank, with most trust organizations only offering this service from large metropolitan locations such as Chicago, Philadelphia and New York. This arrangement also provides customers of mBank with access to wealth management professionals with over 20 years of experience within the investment management field.

Members of Old Mission hold designations and certifications of Certified Public Accountant (CPA), Certified Investment Management Analyst (CIMA), Certified Financial Planner (CFP), Certified Trust and Financial Advisor (CTFA) and Accredited Investment Fiduciary (AIF), providing clients of both organizations with high quality investment advice and trust advisory services.

Old Mission Investment Company is a fee-only Registered Investment Advisor regulated under the Securities and Exchange Commission. Founded in 2006, Old Mission Investment Company is based out of Traverse City, Michigan and provides investment management, financial planning, estate planning and trust advisory services for clients. Presently, Old Mission Investment Company serves roughly 550 clients, both individuals and corporate entities, and manages assets in excess of \$400 million.

Old Mission Trust Company is a state-chartered privately-held trust company chartered under the state of South Dakota in 2012. Old Mission Trust Company provides trust administration, and estate settlement services and maintains an affiliation and common ownership structure with Old Mission Investment Company. Old Mission Trust also maintains a trust representative office in Traverse City, Michigan.

For more information please contact Mr. Kurt Schuler, Chief Information Officer, of Old Mission Investment Company at 866-587-4100.

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OLD MISSION **INVESTMENT** COMPANY  
OLD MISSION **TRUST** COMPANY

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Investment Advisory Services offered through Old Mission Investment Company. Trust services are provided by an affiliate, Old Mission Trust Company, a South Dakota state-chartered public trust company. Old Mission Investment Company is an SEC registered Investment Adviser located in Traverse City, MI. The Adviser will only provide advisory services to Michigan residents or residents of states where the firm is notice filed or exempt from notice filing. You can request our ADV II by contacting our office. This commentary is provided strictly as a courtesy to Old Mission Investment and Old Mission Trust Company clients and prospective clients for informational purposes only. The information contained herein is general in nature and not to be construed as individualized investment or financial advice nor an offer or solicitation to buy or sell securities. In providing this commentary, the Trust Company and Adviser do not give regard to the specific investment objectives, financial situation, and particular needs of any specific person who may receive this newsletter. Past performance is not indicative of future results. Therefore, recipients of this commentary should not infer that any information, companies, investments or strategies mentioned in this publication or via any link to any website referenced, will be profitable or successful. Any type of investment or financial program involves varying degrees of risk, and there can be no assurance that any information provided herein will be either suitable or profitable for any client or prospective client's individual situation. You are encouraged to contact your independent advisory representative for personalized assistance. All material contained in this publication are copyrighted by Old Mission Investment Company and Old Mission Trust Company and cannot be used without permission.