Firm Announcement

August 28, 2018

Old Mission Investment and Trust announces relationship with mBank as a referral partner.

Old Mission Investment Company and Old Mission Trust Company are pleased to announce a referral partnership with Michigan-based **mBank** for purposes of providing investment management and private trust administrative services to customers and clients of mBank. mBank presently maintains over 30 branches and $1.5 billion in net deposits.

The partnership will provide mBank customers access to the products and services of both Old Mission Investment Company and Old Mission Trust Company. This partnership allows a broadening of the types of services that the bank is able to offer.

The addition of trust and investment services will be a new offering for the bank, with most trust organizations only offering this service from large metropolitan locations such as Chicago, Philadelphia and New York. This arrangement also provides customers of mBank with access to wealth management professionals with over 20 years of experience within the investment management field.

Members of Old Mission hold designations and certifications of Certified Public Accountant (CPA), Certified Investment Management Analyst (CIMA), Certified Financial Planner (CFP), Certified Trust and Financial Advisor (CTFA) and Accredited Investment Fiduciary (AIF), providing clients of both organizations with high quality investment advice and trust advisory services.

Old Mission Investment Company is a fee-only Registered Investment Advisor regulated under the Securities and Exchange Commission. Founded in 2006, Old Mission Investment Company is based out of Traverse City, Michigan and provides investment management, financial planning, estate planning and trust advisory services for clients. Presently, Old Mission Investment Company serves roughly 550 clients, both individuals and corporate entities, and manages assets in excess of $400 million.

Old Mission Trust Company is a state-chartered privately-held trust company chartered under the state of South Dakota in 2012. Old Mission Trust Company provides trust administration, and estate settlement services and maintains an affiliation and common ownership structure with Old Mission Investment Company. Old Mission Trust also maintains a trust representative office in Traverse City, Michigan.

For more information please contact Mr. Kurt Schuler, Chief Information Officer, of Old Mission Investment Company at 866-587-4100.

Old Mission **Investment** Company
Old Mission **Trust** Company

Trust Administration
Private Wealth Management
Investment Services
Retirement Plan Services

880 Munson Ave, Suite B
Traverse City, Michigan 49686

web: www.omtrust.com
Tel: 866.587.4100

Firm Announcement

This document is a general communication being provided for informational purposes only. It is educational in nature and not designed to be as advice or a recommendation for any specific investment product, strategy, plan feature or other purpose in any jurisdiction.